

KENNEDY & COMPANY

Innovative Strategies for Higher Education

Date: 3/28/2025	University of Washington Tacoma Slate Student Success Implementation Project Update
Project Update	<ul style="list-style-type: none"> ● K&Co implemented additional adjustments based on discussions with the UW Tacoma team. ● K&Co is having ongoing admin working sessions with the student success admin ● K&Co is updating the admin documentation as needed ● K&Co will complete transfer of ownership and close out the project next week
Work-To-Date	<p>Discovery & Project Planning - DONE</p> <ul style="list-style-type: none"> ● Identify stakeholder groups - DONE ● Schedule sessions - DONE ● Schedule weekly project check-ins with the core project team - DONE ● Slate mini-audit - DONE ● Provide recommendations for shared instance based on Slate audit - No specific recommendations ● Project Planning Guide - DONE ● Conduct discovery - DONE ● Technology inventory - DONE ● User stories - DONE ● Share stories with UW Tacoma team - DONE <p>Data Gathering - DONE</p> <ul style="list-style-type: none"> ● Student success integration workbook - DONE ● Interactions, communications, appointments scheduling and forms - DONE ● Pilot user list and access - DONE <p>Slate Student Success Build - In-Progress</p> <ul style="list-style-type: none"> ● Slate data model - DONE ● Data Architecture Build - DONE ● Enrollment Student Portal - DONE ● Communications - DONE ● Forms - DONE ● Forms Workflow - DONE ● Permission Structure - DONE ● Notes - DONE ● Concierge portal -DONE
Next Steps	<p>For K&Co</p> <ul style="list-style-type: none"> ● Finalize reports

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	<ul style="list-style-type: none">• Complete transition of ownership• Schedule a roadmap review
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