

KENNEDY & COMPANY

Innovative Strategies for Higher Education

Date: 1/17/2025	University of Washington Tacoma Slate Student Success Implementation Project Update
Project Update	<ul style="list-style-type: none"> ● Slate student success build was reviewed with the pilot users on 1/14 ● UW T IT and K&Co are continuing to work on the data needs ● K&Co is working on updates needed to the build based on feedback from pilot users ● The first UW Tacoma end-user training session on appointments was conducted on 1/17
Work-To-Date	<p>Discovery & Project Planning - In-Progress</p> <ul style="list-style-type: none"> ● Identify stakeholder groups - DONE ● Schedule sessions - DONE ● Schedule weekly project check-ins with the core project team - DONE ● Slate mini-audit - DONE ● Provide recommendations for shared instance based on Slate audit - No specific recommendations ● Project Planning Guide - DONE ● Conduct discovery - DONE ● Technology inventory - DONE ● User stories - DONE ● Share stories with UW Tacoma team - DONE <p>Data Gathering - In-Progress</p> <ul style="list-style-type: none"> ● Student success integration workbook - DONE ● Interactions, communications, appointments scheduling and forms - DONE ● Pilot user list and access - DONE <p>Slate Student Success Build - In-Progress</p> <ul style="list-style-type: none"> ● Slate data model - DONE ● Data Architecture Build - DONE ● Enrollment Student Portal - In-progress ● Communications - DONE ● Forms - DONE ● Forms Workflow - In-progress ● Permission Structure - DONE ● Interactions - In-progress
Immediate Next Steps for K&Co	<ul style="list-style-type: none"> ● Clean up major prompts and data. ● Work on open requests. ● Create queries and reports.