

# KENNEDY & COMPANY

*Innovative Strategies for Higher Education*

<b>Date:</b> 12/13/2024	<b>University of Washington Tacoma Slate Student Success Implementation Project Update</b>
<b>Project Update</b>	<ul style="list-style-type: none"><li>● K&amp;Co and UW discussed next steps for data integration.</li><li>● UW Tacoma departments are reviewing the additional integration data requests and K&amp;Co is awaiting updates.</li><li>● K&amp;Co is awaiting feedback about the recommended permission structure from the UW Tacoma admissions admin.</li><li>● K&amp;Co shared instructions for testing forms built in Slate.</li><li>● K&amp;Co has created evergreen email templates for communications Brevo built into Slate.</li><li>● K&amp;Co is refining the student portal.</li><li>● K&amp;Co and UW are finalizing the training dates with the UW Tacoma team.</li></ul>
<b>Work-To-Date</b>	<p><b>Discovery &amp; Project Planning - In-Progress</b></p> <ul style="list-style-type: none"><li>● Identify stakeholder groups - DONE</li><li>● Schedule sessions - DONE</li><li>● Schedule weekly project check-ins with the core project team - DONE</li><li>● Slate mini-audit - DONE</li><li>● Provide recommendations for shared instance based on Slate audit - No specific recommendations</li><li>● Project Planning Guide - DONE</li><li>● Conduct discovery - DONE</li><li>● Technology inventory - DONE</li><li>● User stories - DONE</li><li>● Share stories with UW Tacoma team - DONE</li></ul> <p><b>Data Gathering - In-Progress</b></p> <ul style="list-style-type: none"><li>● Student success integration workbook - DONE</li><li>● Interactions, communications, appointments scheduling and forms - DONE</li><li>● Pilot user list and access - DONE</li></ul> <p><b>Slate Student Success Build - In-Progress</b></p> <ul style="list-style-type: none"><li>● Slate data model - DONE</li><li>● Data Architecture Build - In-Progress</li><li>● Enrollment Student Portal - In-progress</li><li>● Communications - DONE</li><li>● Forms - Testing In-progress</li><li>● Forms Workflow - In-progress</li><li>● Permission Structure - In-progress</li><li>● Interactions - In-progress</li></ul>

# KENNEDY & COMPANY

*Innovative Strategies for Higher Education*

<b>Immediate Next Steps for K&amp;Co</b>	<ul style="list-style-type: none"><li>● Schedule training sessions.</li><li>● Explore solutions to overwrite course registration data overnight.</li><li>● Create queries and reports.</li><li>● Finalize the student portal.</li></ul>
--	---